



**MINERAL  
RESOURCES**

**PHIC**  
**COMMUNITY INDUSTRY  
FORUM**

FEBRUARY 2024



# ACKNOWLEDGEMENT OF COUNTRY

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Wayipa, hello and welcome.

We respectfully acknowledge the Kariyarra People as the Traditional Custodians of the land on which we meet today and pay our respects to Elders past and present.

Mineral Resources is committed to honouring Australian Aboriginal and Torres Strait Islander Peoples' unique cultural and spiritual relationships to the land, waters and seas and their rich contribution to society.





# AN AUSTRALIAN SUCCESS STORY

- Founded 31 years ago
- ASX listed in 2006 with A\$100 million market cap
- Now operate across diverse commodity and business streams
- Today ASX50 and A\$13 billion<sup>1</sup> business
- 34% compound annual growth in total shareholder returns since listing



# BUSINESS PILLARS



## MINING SERVICES

- Leading pit-to-ship mining services provider
- Stable, long-term earnings — diversified customers



## ENGINEERING & CONSTRUCTION

- Operating 25 years — experienced in-house team
- Fixed price contracting — own all construction equipment



## IRON ORE

- Top five Australian iron ore producer<sup>2</sup>
- Proven operator in strong jurisdiction



## ENERGY

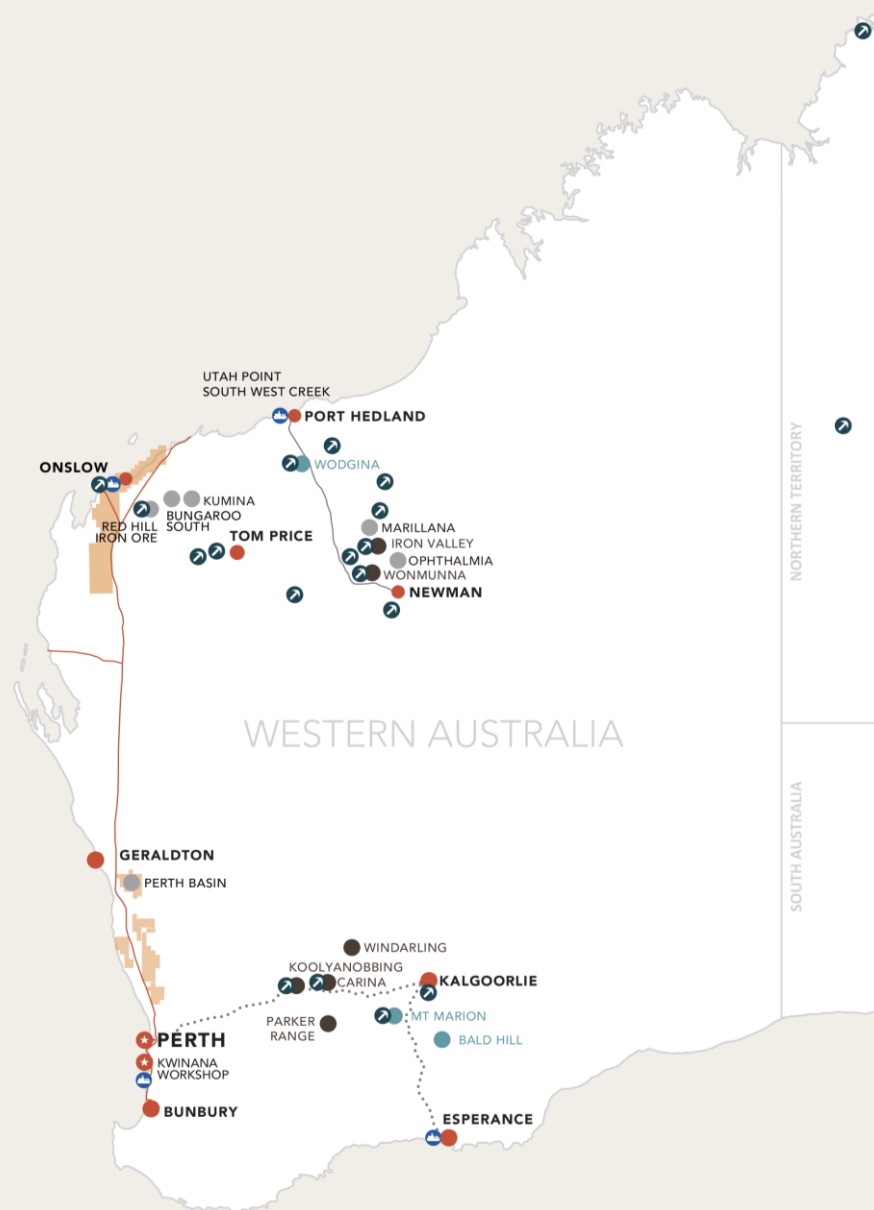
- Pursuing cleaner, lower-cost energy options
- Potentially significant onshore natural gas discoveries



## LITHIUM

- Top five global lithium supplier<sup>1</sup>
- Portfolio includes three hard rock lithium mines

● MINRES IRON ORE  
 ● MINRES LITHIUM  
 ↻ CSI MINING SERVICES  
 ■ MINRES ENERGY EP  
 - - - RAIL LINE  
 — ROAD  
 ⊕ SEA PORT  
 + OFFICE/WORKSHOP  
 ● MINRES DEVELOPMENT PROJECT  
 ● TOWN  
 — GAS PIPELINE



1. Based on extracted lithium capacity.  
 2. ASX listed companies.

# MINING SERVICES: OUR ADVANTAGE



## CRUSHING AND PROCESSING

- Lower dust and noise emissions
- Rapid deployment - plug and play
- Carbon fibre screens
- Lower operating and maintenance cost



## PIT-TO-SHIP SUPPLY CHAIN

- Mine planning, technical services, drill and blast
- Off highway - 330T road trains
- On highway - 140T quad road trains
- Fleet of in-house rail locomotives and wagons<sup>1</sup>
- Purpose built 20,000T transhippers



## PEOPLE LOGISTICS

- BOO camps and accommodation
- Introducing resort style camps to attract best talent in market
- Industry leader in camp services — food/hospitality

# ENGINEERING & CONSTRUCTION



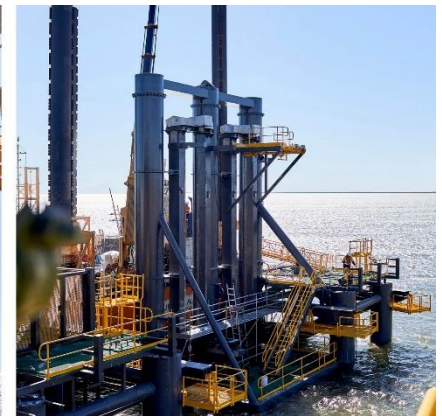
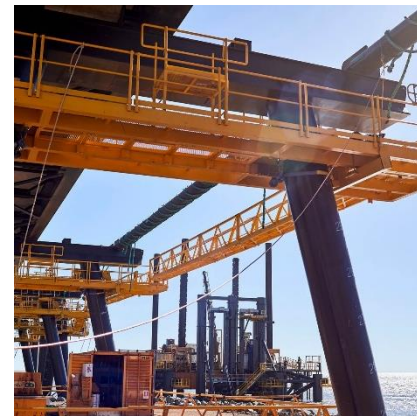
In-house design,  
engineering and  
construction experience  
spanning 25+ years



Delivering high value to  
clients through world-class  
innovation and services



Expanding size and scope  
of fabrication workshops





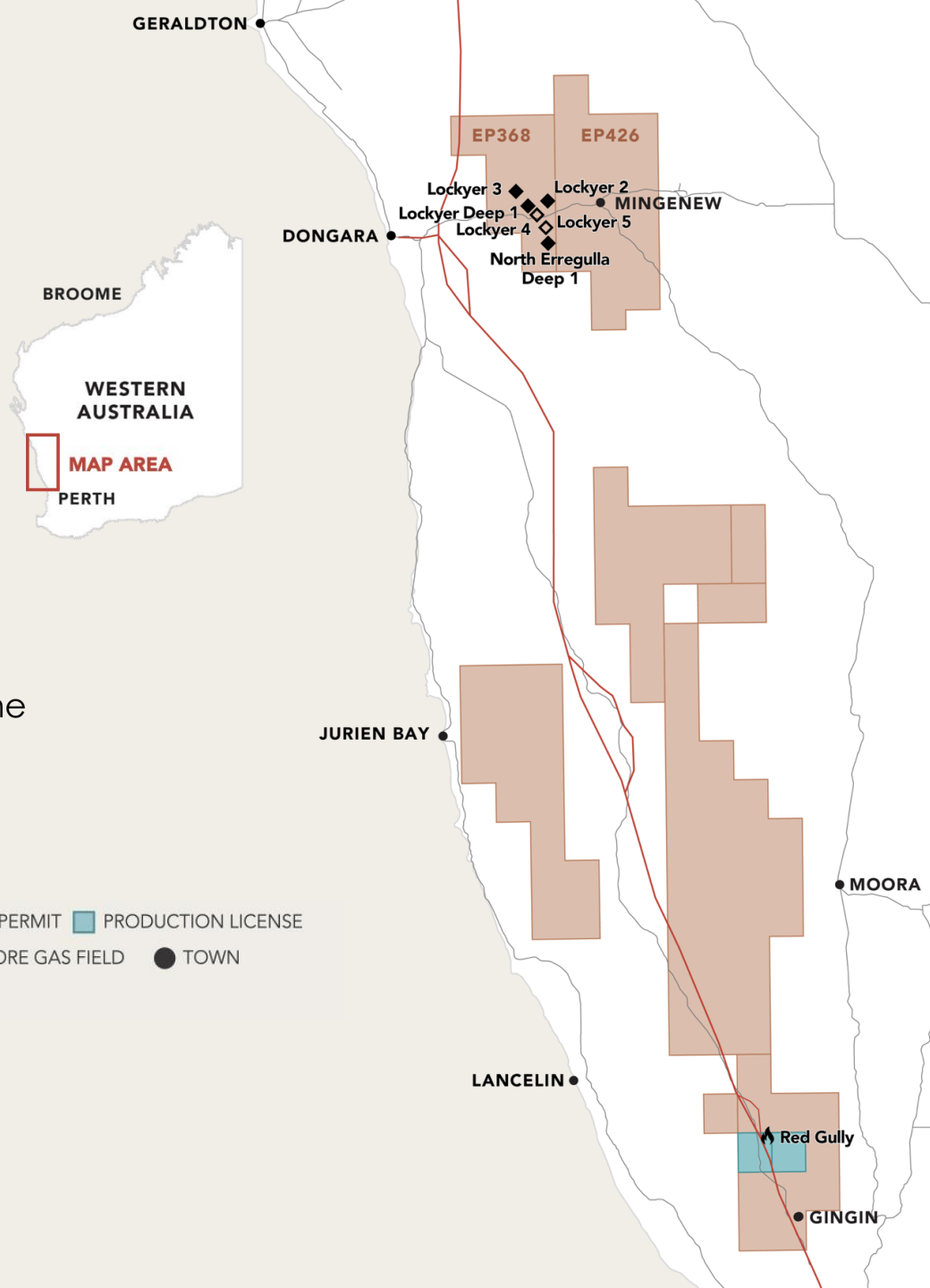
# ONSLOW IRON



# NATURAL GAS PROGRAM

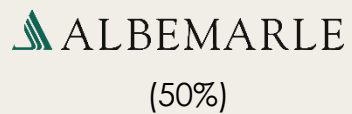
## PERTH BASIN

- ~7,300km<sup>2</sup>
- Four wells since 2021, three successful
- High quality, clean natural gas ~3% CO<sub>2</sub>
- Located ~15km from WA's main gas pipeline
- Targeting production in next 2-3 years





# WODGINA LITHIUM



MINE LIFE

**30+ YEARS**



RESOURCE

**217Mt**  
Mineral Resource



CURRENT  
CAPACITY

**900ktpa (3 trains)**  
SC5.5



GROWTH  
TRAJECTORY

**Trains 4, 5 and 6 studies**  
**Underground potential**



# INVESTING IN THE PILBARA

## SOCIAL INVESTMENT SNAPSHOT



SOCIAL INVESTMENT PROGRAMS

**\$7.5 million**  
FY23 spend



COMMUNITY GRANTS

**\$237,000**  
FY23 grants



CHRISTMAS GIVING

**\$300,000**  
FY23 spend



Youth Involvement Council



Shooting Stars



Ear Science Institute Australia





**QUESTIONS?**